

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2013**

The figures have not been audited.

	<u>INDIVIDUAL QUARTER</u>		<u>CUMULATIVE QUARTER</u>	
	Current Year Quarter 31/12/13 RM'000	Preceding Year Corresponding Quarter 31/12/12 RM'000	Current Year To Date 31/12/13 RM'000	Preceding Year Corresponding Period 31/12/12 RM'000
Revenue	62,374	71,724	266,590	267,099
Cost of sales	<u>(46,085)</u>	<u>(55,118)</u>	<u>(193,172)</u>	<u>(189,240)</u>
Gross profit	16,289	16,606	73,418	77,859
Other operating income	421	898	1,495	9,941
Operations and administrative expenses	<u>(16,008)</u>	<u>(17,675)</u>	<u>(64,454)</u>	<u>(70,317)</u>
Profit/(Loss) from operations	702	(171)	10,459	17,483
Finance costs	(869)	(1,449)	(3,732)	(4,389)
Profit/(Loss) before tax	<u>(167)</u>	<u>(1,620)</u>	<u>6,727</u>	<u>13,094</u>
Taxation	<u>205</u>	<u>594</u>	<u>(2,097)</u>	<u>(1,652)</u>
Profit/(Loss) after taxation	<u>38</u>	<u>(1,026)</u>	<u>4,630</u>	<u>11,442</u>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive income/ (loss) for the period	<u><u>38</u></u>	<u><u>(1,026)</u></u>	<u><u>4,630</u></u>	<u><u>11,442</u></u>
Profit/(Loss) attributable to:				
Shareholders of the company	38	(1,026)	4,630	11,442
Non controlling interest	-	-	-	-
Profit/(Loss) for the period	<u><u>38</u></u>	<u><u>(1,026)</u></u>	<u><u>4,630</u></u>	<u><u>11,442</u></u>
Total Comprehensive Income/ (Loss) attributable to:				
Shareholders of the company	38	(1,026)	4,630	11,442
Non controlling interest	-	-	-	-
Total comprehensive income/ (loss) for the period	<u><u>38</u></u>	<u><u>(1,026)</u></u>	<u><u>4,630</u></u>	<u><u>11,442</u></u>
Earnings/(Loss) per share attributable to equity holders of the parent				
Basic (sen)	<u><u>0.04</u></u>	<u><u>(0.99)</u></u>	<u><u>4.50</u></u>	<u><u>11.13</u></u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
(Company No: 3465-H)
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**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 31 DECEMBER 2013**

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 31/12/13 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/12 RM'000
ASSETS		
Non-Current Assets		
Property, plant & equipment	106,934	107,150
Investment properties	6,410	6,540
Intangible assets	12,609	3,468
Deferred tax assets	3,200	2,785
Quoted investment	-	1,059
Goodwill on consolidation	60,339	60,339
Total Non-Current Assets	<u>189,492</u>	<u>181,341</u>
Current Assets		
Inventories	28,735	31,433
Debtors	85,801	94,972
Cash & cash equivalents	29,804	25,227
Total Current Assets	<u>144,340</u>	<u>151,632</u>
TOTAL ASSETS	<u><u>333,832</u></u>	<u><u>332,973</u></u>
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	124,044	120,957
Shareholders' fund	<u>226,894</u>	<u>223,807</u>
Non controlling interest	120	120
TOTAL EQUITY	227,014	223,927
Non-Current Liabilities		
Borrowings	22,478	19,898
Deferred taxation	4,470	4,632
	<u>26,948</u>	<u>24,530</u>
Current Liabilities		
Trade and other creditors	36,063	37,420
Total Comprehensive Income/ (Loss) attributable to:	42,947	46,295
	860	801
	<u>79,870</u>	<u>84,516</u>
TOTAL LIABILITIES	106,818	109,046
TOTAL EQUITY AND LIABILITIES	<u><u>333,832</u></u>	<u><u>332,973</u></u>
Earnings/(Loss) per share attributable Net assets per share attributable to equity holders of the parent (RM)	<u>2.21</u>	<u>2.18</u>

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**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
 FOR THE YEAR ENDED 31 DECEMBER 2013**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non controlling interest RM'000	Total Equity RM'000
12 Months Ended 31 December 2013						
At 1 January 2013	102,850	255	120,702	223,807	120	223,927
Movements during the period	-	-	4,630	4,630	-	4,630
Dividend	-	-	(1,543)	(1,543)	-	(1,543)
Balance at 31 December 2013	<u>102,850</u>	<u>255</u>	<u>123,789</u>	<u>226,894</u>	<u>120</u>	<u>227,014</u>

12 Months Ended 31 December 2012						
At 1 January 2012	102,850	255	109,258	212,363	122	212,485
Movements during the period	-	-	11,444	11,444	(2)	11,442
Dividend	-	-	-	-	-	-
Balance at 31 December 2012	<u>102,850</u>	<u>255</u>	<u>120,702</u>	<u>223,807</u>	<u>120</u>	<u>223,927</u>

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OCB BERHAD
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CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE YEAR ENDED 31 DECEMBER 2013
The figures have not been audited.

	12 Months ended 31/12/13 RM'000	12 Months ended 31/12/12 RM'000
Net profit before taxation	6,727	13,094
Adjustment for non-cash flow:		
Depreciation	8,940	8,356
Impairment loss on receivables	851	919
Impairment loss on inventories	329	1,429
Impairment loss on other investments	-	176
Bad debts written off	-	282
Interest income	(82)	(111)
Interest expenses	3,732	4,205
Dividend income on quoted investment	-	(30)
Gain on disposal of non-current asset held for sale	-	(8,106)
Gain on disposal of Property, plant and equipment	-	(37)
Loss on disposal of investment property	-	11
Reversal on impairment loss on receivables	-	(991)
Unrealised foreign exchange gain	-	(52)
Amortisation of intangible assets	150	62
Gain on disposal of quoted investments	<u>(188)</u>	<u>-</u>
Operating profit before changes in working capital	20,459	19,207
Changes in working capital:		
Net Change in inventories	2,369	(1,890)
Net Change in receivables	7,905	9,133
Net Change in payables	<u>(1,357)</u>	<u>(512)</u>
Cash flows generated/(used in) operating activities	29,376	25,938
Interest paid	(3,732)	(4,205)
Interest received	82	111
Tax paid	<u>(2,200)</u>	<u>(3,239)</u>
Net cash flow generated/(used in) operating activities	23,526	18,605
Investing Activities		
Purchase of quoted investment	-	(1,235)
Total Comprehensive Income/	(9,291)	-
(Loss) attributable to:	(7,044)	(12,037)
Proceed from disposal of quoted investments	1,247	14
Proceed from disposal of non-current asset held for sale	-	12,186
Net cash flows used in investing activities	<u>(15,088)</u>	<u>(1,072)</u>
Earnings/(Loss) per share attributable		
Drawdown/(repayment) of bills payables/revolving credit	(3,233)	(7,553)
(Repayment)/drawdown of term loans	2,580	(11,283)
Dividend paid	(1,543)	30
Repayment of finance lease liabilities	(1,550)	(984)
Net cash flows from financing activities	<u>(3,746)</u>	<u>(19,790)</u>
Net increase in cash and cash equivalent	4,692	(2,257)
Cash & cash equivalents at beginning of year	13,328	9,754
Cash & cash equivalents at end of period	<u><u>18,020</u></u>	<u><u>7,497</u></u>

CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS

Cash & cash equivalents	29,804	25,127
Bank overdraft (Note B7)	<u>(11,784)</u>	<u>(17,630)</u>
	<u><u>18,020</u></u>	<u><u>7,497</u></u>

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